AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 30th July 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,250.20	264.85	1.10	1.02	-7.25
BSE Sensex	77,654.60	888.68	1.16	0.95	-8.84
Bank Nifty	57,205.90	450.30	0.79	-1.43	-4.20
Nifty Midcap 100	62,862.25	510.75	0.82	1.38	3.48
Nifty Smallcap 100	19,362.35	281.65	1.48	2.28	9.36
S&P 500	7,316.15	-112.63	-1.52	-2.23	6.67
DJIA	51,594.14	-1153.18	-2.19	-1.36	6.64
Nasdaq 100	27,192.31	-570.82	-2.06	-8.78	7.88
Nikkei 225	61,434.19	-930.73	-1.49	-12.83	18.52
Hang Seng	25,807.92	497.07	1.96	11.94	-2.01
ShanghaiCom	3,828.47	15.15	0.40	-6.91	-4.85

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,250.20	57,205.90
Support	24,167 & 24,133	57,009 & 56,921
Resistance	24,279 & 24,314	57,298 & 57,36

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	17,358.31	14,376.44	2,981.87
DII Cash Market	18,176.22	17,178.20	998.02

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Jio Financial	249.48	5.23	48984.68
HUL	2117.80	4.70	5183.37
Infosys	1155.60	4.51	34400.37
Hindalco	962.45	2.78	2939.38
L & T	3931.40	2.59	3115.80
Top Losers			
Adani Ports	1719.70	-3.10	5088.46
M&M	3221.80	-1.51	3693.38
Power Grid Corp	282.85	-0.86	12375.69
Eicher Motors	7779.00	-0.73	522.94
Bharat Elec	387.55	-0.37	32630.64

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	90.60	7.77	49.14
WTI (USD/bbl)	84.66	6.81	47.70
Gold Spot (USD/t oz.)	4,073.14	1.08	-5.98
USD/INR	95.65	0.22	6.31
10 Year G-Sec India	6.80	0.28	3.26
US 10 Year Bond	4.69	0.18	12.44

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Wednesday, Indian shares rose over 1%, breaking the trend in Asia's AI-linked markets. Investors may have shifted their focus from crowded AI trades to other emerging countries, including India.

Global

Wall Street ended sharply lower on Wednesday after the Federal Reserve held interest rates steady, with AI-related chip stocks adding to recent declines ahead of quarterly reports from Microsoft and Meta Platforms and the Nasdaq 100 index marking an 11% drop from its June record high.

Japanese stocks ended sharply lower, with the Nikkei 225 Index falling 1.5% as technology shares remained under heavy selling pressure. Ongoing concerns about the sustainability of the AI rally continued to weigh on investor sentiment.

Chinese stocks closed higher, with gains in technology stocks helping the market recover from recent losses. The Shanghai Composite rose 0.4%, while the Shenzhen Component climbed 1.1%.

Commodities & Currency:

The Indian rupee strengthened to a near three-week peak on Wednesday, supported by a rally in local stocks and traders trimming bearish positions ahead of the US Federal Reserve's policy decision later in the day.

Gold fell, pressured by a firm dollar and elevated US Treasury yields, while investors awaited the US Federal Reserve's interest-rate decision and remarks from Chair Kevin Warsh later in the day for clues on its policy path.

News:

India's Adani Enterprises posted another quarterly loss on Wednesday, due to a one-time charge from a settlement agreement with the U.S. Treasury's Office of Foreign Assets Control over an investigation involving shipping of Iranian gas.

The business value of the Indian Premier League, the world's richest Twenty20 series, has soared more than 11% to $20.6 billion this year, according to US-based investment bank Houlihan Lokey.

India's top power producer, NTPC plans to invest about 17 trillion rupees ($177.62 billion) through fiscal 2037, aiming to nearly double its generation portfolio by 2032 en route to almost tripling it by 2037, executives said.

India's Asian Paints on Wednesday posted a higher first-quarter profit that beat analysts' estimates, as sharp price hikes helped the country's largest paint maker offset high raw material costs.

Marvell Technology will invest $250 million in India over the next three years to expand its technology, talent and infrastructure capabilities, the firm said.

Mahindra & Mahindra said on Wednesday it would transfer its truck and bus business to listed subsidiary SML Mahindra for 5.25 billion rupees ($54.92 million), consolidating the group's commercial vehicle operations under a single entity.